

Bhanero Textile Mills Limited
Year Wise Operating Data

	2017	2016	2015	2014	2013	2012	2011
Spinning Unit							
Spindle installed	69,312	69,312	69,312	69,312	69,312	68,736	68,736
Spindles worked	69,312	69,312	69,312	69,312	69,312	68,736	68,736
Installed capacity after conversion into 20/s count - Kg	13,954,119	13,954,119	13,954,119	13,954,119	13,954,119	13,838,157	13,838,157
Actual production - Kg	10,621,496	10,008,485	9,832,682	10,138,381	10,115,200	9,790,478	7,913,789
Weaving Unit							
Air jet looms installed	160	160	160	140	140	140	140
Air jet looms worked	160	160	160	140	140	140	140
Installed capacity after conversion into 50 picks - Meter	21,534,566	21,534,566	21,534,566	20,206,406	20,206,406	20,206,406	20,206,406
Actual production - Meter	15,100,469	15,992,288	19,272,241	18,362,454	17,658,972	16,129,946	17,897,582

Year Wise Financial Data

	2017	2016	2015	2014	2013	2012	2011
Rupees in Thousands							
Profit and loss account							
Turnover (Net)	6,837,254	6,637,411	7,350,098	8,060,772	6,997,417	6,372,946	7,545,581
Gross profit	754,284	684,364	641,534	966,937	1,093,275	810,253	1,477,484
Operating profit	456,308	391,023	351,971	597,040	745,602	510,744	1,157,360
Financial expenses	87,063	69,828	115,128	126,836	124,896	144,613	224,088
Profit before tax	369,245	321,195	236,843	470,204	620,706	366,131	933,272
Profit after tax	275,737	220,349	207,410	408,263	586,996	306,488	863,199
Cash dividend	110,400	30,000	30,000	60,000	60,000	60,000	90,000
Balance Sheet							
Share Capital	30,000	30,000	30,000	30,000	30,000	30,000	30,000
Reserves	3,700,000	3,300,000	3,150,000	3,150,000	2,800,000	2,300,000	2,000,000
Shareholder equity	3,886,302	3,639,552	3,427,026	3,288,488	2,947,357	2,420,340	2,203,752
Long term liabilities	428,762	348,588	583,099	620,241	-	1,681	6,728
Short term loan	676,558	-	-	802,212	828,550	696,500	897,607
Current liabilities	1,256,655	493,105	497,897	1,250,451	1,303,307	1,043,490	1,430,481
Current portion of long term loans	77,464	77,464	67,141	-	1,699	5,042	188,259
Fixed assets	2,029,940	1,957,647	2,080,122	1,540,975	1,531,890	1,530,549	1,534,156
Current assets	3,784,088	2,720,643	2,597,798	3,039,511	2,822,476	1,970,559	2,202,001
Ratios							
Performance							
Sales growth percentage - Year to Year basis	3.01%	-9.70%	-8.82%	15.20%	9.80%	-15.54%	117.00%
Gross profit (%)	11.03%	10.31%	8.73%	12.00%	15.62%	12.71%	19.58%
Profit before tax (%)	5.40%	4.84%	3.22%	5.83%	8.87%	5.75%	12.37%
Profit after tax (%)	4.03%	3.32%	2.82%	5.06%	8.39%	4.81%	11.44%
Breakup value per share - Rupees per share	1,295	1,213	1,142	1,096	982	807	735
Market value of share - at the year end - Rupees per share	900	680	474	526	330	220	245
Earnings per share - Rupees per share	91.91	73.45	69.14	136.09	195.67	102.16	287.73
Price earning ratio	9.79	9.26	6.86	3.86	1.69	2.15	0.85
Leverage							
Gearing ratio	0.30	0.12	0.19	0.43	0.28	0.29	0.50
Debt to equity (%)	11.03%	9.58%	17.01%	18.86%	0.00%	0.07%	0.31%
Interest covering ratio	5.24	5.60	3.06	4.71	5.97	3.53	5.16
Liquidity ratio							
Current ratio	3.01	5.52	5.22	2.43	2.17	1.89	1.54